

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 30, 2019

REGISTRATION NO: 27213  
BONDS ISSUED BY: Verona R-VIII School District  
AMOUNT OF ISSUE: \$3,150,000.00 (Series 2019) COUNTY: Lawrence and Barry  
DATE OF ISSUE: May 09, 2019 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of providing funds to construct, equip, and furnish a safe room that will also function as new locker rooms; to construct, equip, and furnish a new gymnasium with a secure entrance; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
5.00000%	\$225,000.00	03/01/2029
	\$230,000.00	03/01/2030 *
	\$245,000.00	03/01/2031 *
5.00000%	\$475,000.00	03/01/2031
	\$255,000.00	03/01/2032 *
	\$270,000.00	03/01/2033 *
5.00000%	\$525,000.00	03/01/2033
	\$280,000.00	03/01/2034 *
	\$295,000.00	03/01/2035 *
5.00000%	\$575,000.00	03/01/2035
	\$315,000.00	03/01/2036 *
	\$330,000.00	03/01/2037 *
	\$345,000.00	03/01/2038 *
5.00000%	\$360,000.00	03/01/2039 *
	\$1,350,000.00	03/01/2039

ARE BONDS CALLABLE: The Bonds shall be subject to redemption and payment prior to maturity, at the option of the District, on March 1, 2024, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,479,114.50

INTEREST RATE: 4.06505%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$31,461,684.00

INDEBTEDNESS: (Including this issue) \$4,618,040.08

NOTICE OF ELECTION: Published in The Monett Times newspaper on March 20 and 27, 2019; published in the Lawrence County Record newspaper on March 20 and 27, 2019; published in the Cassville Democrat newspaper on March 20 and 27, 2019.

DATE OF ELECTION: April 02, 2019

ELECTION RESULTS: Yes - 129 No - 90

METHOD OF SALE OF BONDS:   Negotiated Sale

NOTICE OF SALE:               Not Applicable

NUMBER OF BIDS RECEIVED:   Not Applicable